To Create a Mail merge in Microsoft Office Word 2003

- 1. Open Word
- 2. Open your Thank You letter template
- 3. On the Tools menu, point to Letters and Mailings, and then click Mail Merge.
 - 1. The task pane will open on the right side of the screen. This will lead you through the process of completing your mail merge.
- 4. Under Select document type, click **Letters**.
- 5. Click Next: Starting document.
- 6. Under Select starting document, click Use the current document
- 7. Click **Next: Select recipients** to select the recipients on your .csv file.
- 8. Under Select recipients, click **Use an existing list**.
- 9. Click **Browse** to locate your .csv file from DPO.
- 10. In the Select Data Source dialog box, locate and click the .csv file where you have saved it.
- 11. Click Open.
- 12. All of the entries in the data source appear in the Mail Merge Recipients dialog box, where you can refine the list of recipients to include in the merge.
- 13. Click **OK** to return to the Mail Merge task pane. Microsoft Word will use the recipients you designated for the merge.
- 14. Click **Next: Write your letter** to include the information from your .csv file in the text of your thank you letter
- 15. Click in the text of the letter where you would like your first merge field (i.e., Name, Address, Amount of Gift, etc.).to appear.
- 16. Click More items... to view the list of merge fields available in your .csv file.
- 17. Click **Database Fields**.
- 18. In the Fields dialog box, click the first field you want to place in your letter.
- 19. Click Insert, and then click Close.
- 20. Click **More items...** and repeat the previous steps until you have inserted all the merge fields you want in your letter.
- 21. Click **Next: Preview your letters** to preview your mail merge letters.
- 22. Click Next: Complete the merge to complete the mail merge.
- 23. Click **Edit individual letters...** to check the accuracy of the letters and merged data, as well as to personalize individual letters.
- 24. The Merge to new document dialog box opens.
- 25. Select All
- 26. Click **OK**
- 27. Save and print the new document (which contains all of the mail merge letters) like any other document.