Dear Legacy Circle Member,

On behalf of generations of campers, staff, and board, thank you for committing to the future of Perlman Camp as a member of Perlman’s Legacy Circle.

Your signed Letter of Intent provides a powerful first step in securing your support of Perlman’s future. The next step to create your Perlman Legacy is documenting the steps you have made towards your commitment. Whether you have already made plans, or are just beginning those conversations, we are here as a resource.

This document offers a few ideas for ways to confirm your commitment. If you have already completed one of the options listed, sending us a signed copy of the document for our records provides Perlman all of the information we need to make sure your wishes are seen to fruition. If you have not completed any of the options listed, we encourage you to use this document as a helpful starting point for conversations with family, financial advisors, and other individuals involved in your estate planning.

This confirmation document serves as just one piece in the ongoing conversation about our partnership for Perlman Camp’s future. When you are ready, please fill out as much or as little of this document as is comfortable for you. We are incredibly grateful for your passion and commitment to Perlman Camp’s future.

Thank you for allowing us to ensure that the Perlman Camp experience stays available for all families, for now and forever.

Sincerely,

Marc Altman
Director of Sustainability and Engagement
Perlman Camp Legacy Gift Confirmation

I/We, _____________________________________________________________,
   (Full Name)

of _____________________________________________________________,
   (City)                        (State)

confirm that I/we have legally provided for my/our commitment to the Perlman Camp Legacy Circle for the benefit of Perlman Camp.

I/We have provided for this gift within my/our estate plan and I/we confirm that I/we have made the appropriate legal arrangements to assure that this will be accomplished on or about the time of my/our passing. I/we have currently provided that my/our commitment is acknowledged within the following document:

   __ Bequest in Will          __ Charitable Remained Trust
   __ Beneficiary of a Life Insurance Policy __ Charitable Lead Trust
   __ Beneficiary of a Retirement Plan  __ Cash Endowment Gift
   __ Charitable Gift Annuity (CGA)               
   __ Other (please describe): ________________________________________

I/We have discussed my/our plans with the following individual(s), who will coordinate my/our legacy gift:

Estate Planning Attorney: _____________________________ Phone/Email: ______________________

Financial Planner: _____________________________ Phone/Email: ______________________

Family Member(s): _____________________________ Phone/Email: ______________________

Choose One:

   The approximate value of my/our commitment will be $_____________ or ____________% of my/our estate.
   The value of my/our commitment is not yet defined.

I/We am/are pleased to be able to support Perlman Camp through my/our legacy gift, and I/we look forward to future conversations about my/our legacy commitment for years to come.

________________________________________    ____________________________
   Donor Signature                        Date

________________________________________    ____________________________
   Donor Signature                        Date

Please complete and return this form to Marc Altman, marc@perlmancamp.org, or mail to the address below.