

Insert your logo here

Letter of Intent



The Talmud says, "As my ancestors planted for me, so do I plant for those who will come after me".
I/We declare my/our commitment to help sustain a vibrant Jewish community for generations to come.

Donor Information

Name(s): _____ Birthdate: _____

Address: _____ City: _____ State: _____ Zip: _____

Email: _____ Phone: _____

I/We prefer to be contacted: (circle one): Email Phone Text Postal mail

Commitment

- I/We have already committed to a legacy gift and it is legally documented
- Today I/We make a/our commitment & will legally formalize it within the next _____ months (12 or less)

Donor Signature(s): _____ Date: _____

Organization(s)

Legacy gifts will be placed into a permanent endowment fund by the organization(s) selected

- _____ Organization
- _____ Organization
- _____ Organization
- _____ Organization
- _____ Organization
- _____ Organization
- _____ Organization
- _____ Organization
- _____ Organization
- _____ Organization
- _____ Organization
- _____ Other: _____

Gift Information — Optional

- _____ Gift in Will or Trust
- _____ Beneficiary of Retirement Plan
- _____ Beneficiary of Life Insurance Policy
- _____ Cash
- _____ Gift that provides lifetime income
- _____ Gift that provides income to heirs
- _____ Other: _____

The value of my gift will be \$ _____ or _____%

Permission to List

To encourage others to make commitments to the future, I/we permit my name to be listed as follows:

_____ I/We wish to remain anonymous at this time

This commitment does not create a legal obligation and may be modified by the donor(s) at any time

Contact Information

PLEASE COMPLETE AND RETURN THIS FORM TO: (name, phone, and email of contact person)

The (lead organization) is here to assist you in fulfilling your philanthropic goals