April 11, 2010

Dear:

We would once again like to thank you for joining the 1902 Society! Your support, together with that of our 60 other members to date and others who will follow, will build a strong, secure future for Surprise Lake Camp and its scholarship tradition.

We wanted to follow up your Letter of Intent, signed on 12/7/09, to see if you have had a chance to execute your gift and what means you have chosen. This is not meant to pressure you, just to do our due diligence to properly keep track of the campaign. Can you please complete one of the statements below and return it to us by fax or mail at your convenience?

☐ Yes, I/we have executed my/our legacy gift as follows:
  ☐ Making a bequest in my/our Will or Trust
  ☐ Investing in a Charitable Gift Annuity (CGA) with Surprise Lake Camp
  ☐ Naming Surprise Lake Camp as Beneficiary of a Charitable Remainder or Lead Trust
  ☐ Naming Surprise Lake Camp as a Beneficiary of a Life Insurance Policy
  ☐ Naming Surprise Lake Camp as Beneficiary under a Retirement Plan
  ☐ Directing my/our Foundation to make annual gifts beyond my/our lifetime(s)

Optional: The amount of my/our planned gift is: $_____________ or ____% of my/our estate.

☐ No, I/we have not yet executed my/our legacy gift, but intend to do so by the following date: _________________________

Thank you once again for your outstanding support of SLC!!!!

Sincerely,

Celia Baczkowski
Development Director